

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FIRST GUARANTY MORTGAGE
CORPORATION, *et al.*¹,

Liquidating Debtors.

Chapter 11

Case No. 22-10584 (CTG)

(Jointly Administered)

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Appellants, Pacific Investment Management Company LLC and PIMCO Investments LLC (the “PIMCO Parties”), by and through their undersigned counsel, pursuant to 28 U.S.C. § 158(a), Rules 8001, 8002, and 8003 of the Federal Rules of Bankruptcy Procedure, and Rule 8003-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware, hereby appeal to the United States District Court for the District of Delaware the Bankruptcy Court’s December 27, 2023 *Memorandum Opinion* [D.I. 1087] (the “Opinion”) and *Order Denying Motion To Enforce Plan Injunction* [D.I. 1088] (the “Order”), and, without limitation, any and all findings of fact and conclusions of law, orders, judgments, decrees, decisions, rulings, and opinions that may be entered with respect to the Opinion and Order. Copies of the Opinion and Order are attached hereto as Exhibit A and Exhibit B. This Notice of Appeal is also accompanied by the prescribed fee.

PLEASE TAKE FURTHER NOTICE that the names of all parties to the judgment, order, or decree from which the Appellants appeal, and the names, addresses, and telephone numbers of their counsel are as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number in the jurisdiction were: First Guaranty Mortgage Corporation (“FGMC”) (9575); and Maverick II Holdings, LLC (“Maverick”) (5621). The service address for FGMC is 13901 Midway Road, Ste. 102-334, Dallas, Texas 75244.

Party	Counsel
Appellants (the PIMCO Parties)	<p>Robert J. Stearn, Jr. (No. 2915) Zachary J. Javorsky (No. 7069) RICHARDS, LAYTON & FINGER P.A. One Rodney Square 920 N. King Street Wilmington, DE 19801 Telephone: 302-651-7700 Email: stearn@rlf.com javorsky@rlf.com</p> <p>-and-</p> <p>SCHULTE ROTH & ZABEL LLP Peter H. White Noah N. Gillespie 555 13th Street NW, Suite 6W Washington, DC 20004 Telephone: 202.729.7476 Email: pete.white@srz.com noah.gillespie@srz.com</p> <p>(Admitted <i>Pro Hac Vice</i>)</p> <p>-and-</p> <p>Kristine Manoukian (No. 5509) Kelly V. Knight (Admitted <i>Pro Hac Vice</i>) Paulina Piasecki (Admitted <i>Pro Hac Vice</i>) 919 Third Avenue New York, NY 10022 Telephone: 212.756.2466 Email: kristine.manoukian@srz.com kelly.knight@srz.com paulina.piasecki@srz.com</p>
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Dated: December 29, 2023

/s/ Robert J. Stearn, Jr.

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